

QUOTE AUTHORIZATION, BROKER OF RECORD & BROKER FEE DISCLOSURE (CALIFORNIA SAFE)

This Quote Authorization, Broker of Record, and Broker Fee Disclosure Agreement (the "Agreement") is executed in accordance with the California Insurance Code, including Sections 1623, 1733, and 1734. This Agreement authorizes the Broker to solicit, negotiate, and obtain insurance quotations on behalf of the Named Insured.

1. Named Insured Information

Legal Name of Insured: _____

Business Name (if applicable): _____

Mailing Address: _____

City, State, ZIP: _____

2. Broker of Record & Quote Authorization

The Named Insured hereby appoints and designates Always Faithful Insurance Agency as the exclusive Broker of Record and grants authorization to market, solicit, submit applications, request loss runs, and negotiate insurance quotations with admitted carriers, surplus lines insurers, managing general agents (MGAs), wholesalers, and underwriting facilities.

No insurance coverage shall be bound, issued, amended, or renewed without the Named Insured's prior express written authorization.

3. Broker Licensing Information

Always Faithful Insurance Agency Licenses:

California: Lic. #4476212

Texas: Lic. #3441028

Nevada: Lic. #4185263, 4185449

Idaho: Lic. #21686200

Arizona: Lic. #21686200

Florida: Lic. #G308768

Utah: Lic. #1104790

Illinois: Lic. #21686200

Colorado: Lic. #931002

National Producer Number (NPN): 21686200

4. Carrier & MGA Recognition Language

This Agreement shall be recognized by all insurers, surplus lines brokers, MGAs, and wholesalers as valid authorization to release quotations, underwriting information, and policy data to the Broker of Record. Any competing submissions by other agents shall be rejected during the effective term of this Agreement.

5. Non-Circumvention (90-Day Protection)

For a period of ninety (90) days from the Effective Date, the Named Insured agrees not to directly or indirectly solicit, negotiate, quote, or bind insurance coverage through any other broker, agent, or intermediary for any market accessed by the Broker under this Agreement, unless revoked in writing and acknowledged by the affected carrier or MGA.

6. Broker Fee Disclosure (California Insurance Code §1623)

The Named Insured acknowledges and agrees that the Broker may charge a broker fee for professional services rendered, including but not limited to marketing, placement, negotiation, policy review, and servicing. Any broker fee shall be disclosed in writing and approved by the Named Insured prior to binding coverage.

The broker fee is separate from and in addition to any premiums, taxes, or insurer fees and is fully earned at the time services are rendered, unless otherwise stated in writing.

Proposed Broker Fee (if applicable): \$ _____

Broker Fee Approval (Initials): _____

7. Replacement & Revocation of Prior Broker

This Agreement supersedes and replaces any prior Broker of Record authorization, subject to carrier and statutory requirements. Revocation must be in writing and shall not apply retroactively to markets already accessed by the Broker.

8. Term & Effective Date

Effective Date: _____

This Agreement shall remain in effect until revoked in writing, subject to applicable carrier rules and California law.

9. Disclosures & Acknowledgments

The Named Insured acknowledges that this Agreement does not guarantee coverage, does not obligate any insurer to issue a policy, and does not modify policy terms. This Agreement is executed voluntarily.

10. Signatures

Named Insured Signature: _____

Printed Name & Title: _____

Date: _____

Broker Acknowledgment:

Authorized Broker Representative: _____

Date: _____

Disclosure: No insurance coverage will be bound without express written authorization from the Named Insured.